

Managing Organization Relationships						
NBIS Release Version: 4.0	Updated Dates	: 05/23/2022	File ID: JA-044			
Application Section: Organization Management		User Roles: Org Relationship Manager				
Applies to Organizations: Adjudication, Appeals, Continuous Vetting, Component Adjudication, Interim, Screening, SSC, FSO, Review, Authorize						
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**Purpose**: The Organization Relationships page is a way for your organization to establish a connection with other organizations and distribute services for other organizations to utilize. The services your organization can provide are related to the Org Functions your organization can have, which is determined by your Org Types. This information can be found in the Org Details page within Org Management. The **Organization Relationship Manager** is the only user that can configure these relationships.

Using the Org Relationship page to establish relationships will allow you certain privileges within the system, such as utilizing other organizations outside of your hierarchy in Form Routing. This will also allow you to access certain Services from other organizations, if available.

To edit the Organization Relationship page, your organization must contain one of the "Provider" functions, under the list of Org Functions. As a Service Provider organization, you will be able to edit who you provide services to, and how you implement your organization's services on the "Internal Relationship Management" section of the screen.









## **Internal Relationships**

Internal Relationships are routings configured within your organizations that allow your sub organizations to perform the corresponding work. This also serves as a masking feature so that only the parent organization's name is displayed in org relationships and not the specific sub organizations or implementors.

The left side of the Internal relationships is the organization that is providing the service. in the example below, DCSA is the Providing organization, where as CAF, DOHA, VRO, etc.. are the actual service implementors. The same org can appear on both the left and right side. Additionally, the organization on the left does not have to be the organization you are in the context of currently.

Organization Relationships		
Internal Relationship Management		CEdit Relationships
Displays your sub organization services. To manage relationships, select the Edit Re	lationships link.	
Review Services		
Reviewer Service Provider Organization Defense Counterintelligence Security Agency	Reviewer Organization United States Air Force	
Authorize Services		
Authorizer Service Provider Organization Defense Counterintelligence Security Agency	Authorizer Organization Vetting Risk Operations - Authorize	
Adjudication Services		
Adjudication Service Provider Organization Defense Counterintelligence Security Agency	Adjudication Organization Consolidated Adjudications Facility	
Appeals Services		
Appeals Request Service Provider Organization Defense Counterintelligence Security Agency	Appeals Request Organization Defense Office of Hearings and Appeals	
Continuous Vetting Services		
Continuous Vetting Service Provider Organization Defense Counterintelligence Security Agency	Continuous Vetting Organization Vetting Risk Operations - Continuous Vetting	
Screening Services		
Screening Service Provider Organization Defense Counterintelligence Security Agency	Screening Organization Vetting Risk Operations	

Figure 1: Internal Org Relationships Example

- 1. From the left navigate menu, select **Org Management**.
- 2. Select the **Configuration** tab.
- 3. From the **Configuration Menu** drop-down, select **Organization Relationships**.
- 4. Under the Internal Relationship Management section, select Edit Relationships.





5. Here, you can set your org as the **Service Provider Organization**. From there, you can designate one of your sub-organizations within your hierarchy to be the implementor responsible for carrying out the service.

Marine DOD ★	
Marine Corps > Marine DOD	
Organization Users Configuration	
Select a configuration item using the menu below.	
Configuration Menu	_
Organization Relationships	
Organization Relationships	
Internal Relationship Management	
Manage the sub organizations that are currently a part of your	organization that support a service type below.
Review Services	
Reviewer Service Provider Organization *	Reviewer Organization
Marine DOD	ContractMCD
Authorize Services	
Authorizer Service Provider Organization*	Authorizer Organization
Marine DOD	First Division

Figure 2: Internal Relationship Management

<u>Note</u>: Only sub-organizations that also have the corresponding Org Function, are selectable in this field item. This includes your organization.

6. Select **Save** after making your selections.

## **External Relationships**

The External Service Relationship Management section of the page displays the organizations you are providing services for. Once you have configured your internal relationships, you can share your configured services out to other orgs for them to utilize.

External Service Relationship Management	CEdit Relationships
To manage relationships, select the Edit Relationships link.	
Review Services You must set-up an Internal Configuration before sharing this service.	
Authorize Services You must set-up an Internal Configuration before sharing this service.	
Adjudication Services Organizations that Share Adjudication Services (Defense Counterintellige) (National Background Inv) DCSA (Justice League)	

Figure 1: Org Relationships

1. Under the External Service Relationship Management section, select Edit Relationships.









Organization Relationships		
External Service Relationship Management		
Manage external organization relationships that share services with your organization. Add or delete adjudication and/or vetting servicing organizations in the tables below. Only top tiered organizations can be managed.		
Review Services		
Organizations that Share Review Services United States Departme X DCSA X  Authorize Services		
Organizations that Share Authorize Services		

Figure 2: External Relationships Management

- 2. In the spaces provided under each service, you can enter organizations you would like to provide your services to.
- 3. Once you have made your selections, select **Save** at the bottom of the screen.

## **Services Received**

As a consumer or receiver of these services, if you are an organization that does not have any of the "Provider" functions, then under Organization Relationships you will only see the tables displaying the relationships you currently possess for each service.

The "Services Received" table displays the services being offered to your org by external service providers. This would be configured in the providing organizations' External Service Relationship Management.

Services Received		
Displays a list of the external organizations providing services related to your organization.		
Review Services		
Servicing Organization	$\ensuremath{\mathbb{V}}$ $\ensuremath{\mathbb{S}}$ Servicing Organization Path	$\nabla$
Federal Bureau of Investigation	/NBIS/FED/EXC/DOD/FBI/	
Authorize Services		
Servicing Organization	𝐨 Servicing Organization Path	$\nabla$
Federal Bureau of Investigation	/NBIS/FED/EXC/DOD/FBI/	
Adjudication Services		
Servicing Organization	$\ensuremath{\mathbb{V}}$ $\ensuremath{\mathbb{S}}$ Servicing Organization Path	$\nabla$
Central Intelligence Agency	/NBIS/FED/EXC/DOD/CIA/	
Appeals Services		
Servicing Organization	𝐨 Servicing Organization Path	$\nabla$
Cybersecurity and Infrastructure Security Agency	/NBIS/FED/EXC/DOD/CISA/	

Figure 1: Services Received Table



